

**Julius Meinl Living to raise funds via issue of bonds to be traded on the
Luxembourg Stock Exchange as part of an EMTN programme**

Julius Meinl Living PLC is a real estate company that, through its group companies, is currently acquiring prime real estate projects and intends to become a major owner and operator of serviced residences. In order to fulfil the group's aim of opening at least 15 sites with a combined total of 2,000 residences over the next three to six years, a first site is under development in Prague, in the Czech Republic, and a substantial pipeline of further sites has been identified across Europe and, in particular, in major Central and Eastern European cities.

Julius Meinl Living PLC is fully owned by the Meinl family who, over the last 150 years, have demonstrated their expertise in Central and Eastern Europe in consumer goods, retail and real estate. The serviced residences will have a premium positioning and will operate under a brand that reflects the Meinl family heritage.

In order to finance the next stage of its growth, Julius Meinl Living PLC now intends to issue bonds via JML Finance (Luxembourg) sàrl. The bonds will be listed on the Euro MTF market of the Luxembourg Stock Exchange and will be issued in multiple series as part of an EMTN programme whose headline value is €300 million. They will constitute a secured obligation of the issuer and will be guaranteed by Julius Meinl Living PLC and Julius Meinl Living Holdings Limited. It is anticipated that the first series of bonds will be issued during the course of late July / early August 2019 and will have a 5 year maturity.

Bank of New York Mellon is acting as principal paying agent and security trustee for the EMTN programme. Invest Securities is acting as dealer and arranger. Duxbridge Capital is acting as corporate finance advisor. Oxgem is acting as consultant and introducer. White & Case are acting as issuer counsel. Grant Thornton are auditors to Julius Meinl Living PLC and its group companies.

Invest Securities is an investment services provider approved and controlled by the ACPR-Banque de France, registered in the Register of Financial Officers (REGAFI) under No. 13773. Invest Securities is accredited by the Banque de France as an Investment Services Provider.

Duxbridge Capital acts as an independent trusted corporate advisor to entrepreneur-led companies and their families in relation to their activities in the capital markets.

Oxgem assists companies, family offices and funds through consulting on capital raising and other capital markets activities.